

B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT

Southern District Of New York

In re Lehman Brothers Holdings Inc.,

Case No. 08-13555

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

HBK MASTER FUND L.P.

Name of Transferee

ROYAL BANK OF SCOTLAND PLC

Name of Transferor

Name and Address where notices to
transferee should be sent:

HBK Master Fund L.P.
c/o HBK Services LLC
2101 Cedar Springs Road, Suite 700
Dallas, TX 75201

Court Claim # (if known): Claim No. 55169
as it relates to ISIN XS0283497005

Proposed Allowed Amount of Claim
Transferred: \$7,289,578.85

Date Claim Filed: October 29, 2009
Debtor: Lehman Brothers Holdings Inc.

Phone: (214) 758-6107
Last Four Digits of Acct #: _____

Phone: _____
Last Four Digits of Acct #: _____

Name and Address where transferee
payments should be sent (if different from
above):

Phone: _____
Last Four Digits of Acct #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: /s/ J. R. Smith
Transferee/Transferee's Agent

Date: February 22, 2013

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2101 Cedar Springs Road, Suite 700
Dallas, TX 75201

Court Claim # (if known): Claim No. 55837
as it relates to ISIN XS0334693818

Amount of Proposed Allowed Claim
Transferred: \$2,000,000.00

Date Claim Filed: October 29, 2009
Debtor: Lehman Brothers Holdings Inc.

Phone: (214) 758-6107
Last Four Digits of Acct #: _____

Phone: _____
Last Four Digits of Acct #: _____

Name and Address where transferee
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Last Four Digits of Acct #: _____

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c/o HBK Services LLC
2101 Cedar Springs Road, Suite 700
Dallas, TX 75201

Court Claim # (if known): Claim No. 59551

Amount of Claim as Filed: Unknown

Proposed Allowed Claim Amount: _____

\$2,070,240.39

Amount of Claim Transferred: 100%

Date Claim Filed: October 30, 2009

Debtor: Lehman Brothers Holdings Inc.

Phone: (214) 758-6107

Last Four Digits of Acct #: _____

Phone: _____

Last Four Digits of Acct #: _____

Name and Address where transferee
payments should be sent (if different from
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Phone: _____

Last Four Digits of Acct #: _____

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Name of Transferor

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c/o HBK Services LLC
2101 Cedar Springs Road, Suite 700
Dallas, TX 75201

Court Claim # (if known): Claim No. 59645

Amount of Claim as Filed: Unknown

Proposed Allowed Claim Amount: _____

\$1,100,000.00

Amount of Claim Transferred: 100%

Date Claim Filed: October 30, 2009

Debtor: Lehman Brothers Holdings Inc.

Phone: (214) 758-6107

Last Four Digits of Acct #: _____

Phone: _____

Last Four Digits of Acct #: _____

Name and Address where transferee
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Phone: _____

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2101 Cedar Springs Road, Suite 700
Dallas, TX 75201

Court Claim # (if known): Claim No. 63607
as it relates to ISIN XS0210782552

Amount of Claim as Filed: \$723,127.35

Proposed Allowed Claim Amount: _____

\$724,923.03

Amount of Claim Transferred: 100%

Date Claim Filed: November 2, 2009

Debtor: Lehman Brothers Holdings Inc.

Phone: (214) 758-6107

Last Four Digits of Acct #: _____

Phone: _____

Last Four Digits of Acct #: _____

Name and Address where transferee payments should be sent (if different from above):

Phone: _____

Last Four Digits of Acct #: _____

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Date: February 22, 2013

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Name of Transferee

ROYAL BANK OF SCOTLAND PLC

Name of Transferor

Name and Address where notices to transferee should be sent:

HBK Master Fund L.P.
c/o HBK Services LLC
2101 Cedar Springs Road, Suite 700
Dallas, TX 75201

Court Claim # (if known): Claim No. 63608
as it relates to ISIN XS0210782552

Amount of Claim as Filed: \$723,127.35

Proposed Allowed Claim Amount: _____

\$724,923.03

Amount of Claim Transferred: 100%

Date Claim Filed: November 2, 2009

Debtor: Lehman Brothers Holdings Inc.

Phone: (214) 758-6107

Last Four Digits of Acct #: _____

Phone: _____

Last Four Digits of Acct #: _____

Name and Address where transferee payments should be sent (if different from above):

Phone: _____

Last Four Digits of Acct #: _____

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By: /s/ J. R. Smith
Transferee/Transferee's Agent

Date: February 22, 2013

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Name of Transferee

ROYAL BANK OF SCOTLAND PLC

Name of Transferor

Name and Address where notices to
transferee should be sent:

HBK Master Fund L.P.
c/o HBK Services LLC
2101 Cedar Springs Road, Suite 700
Dallas, TX 75201

Court Claim # (if known): Claim No. 36769
as it relates to ISIN XS0255434085

Proposed Allowed Amount of Claim
Transferred: \$3,892,142.15

Date Claim Filed: September 28, 2009
Debtor: Lehman Brothers Holdings Inc.

Phone: (214) 758-6107
Last Four Digits of Acct #: _____

Phone: _____
Last Four Digits of Acct #: _____

Name and Address where transferee
payments should be sent (if different from
above):

Phone: _____
Last Four Digits of Acct #: _____

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By: /s/ J. R. Smith
Transferee/Transferee's Agent

Date: February 22, 2013

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HBK MASTER FUND L.P.

Name of Transferee

ROYAL BANK OF SCOTLAND PLC

Name of Transferor

Name and Address where notices to
transferee should be sent:

HBK Master Fund L.P.
c/o HBK Services LLC
2101 Cedar Springs Road, Suite 700
Dallas, TX 75201

Court Claim # (if known): Claim No. 63849
as it relates to ISIN XS0242764735

Amount of Claim as Filed: \$1,418,000

Proposed Allowed Claim Amount: \$1,419,105.77

Amount of Claim Transferred: 100%

Date Claim Filed: November 2, 2009

Debtor: Lehman Brothers Holdings Inc.

Phone: (214) 758-6107

Last Four Digits of Acct #: _____

Phone: _____

Last Four Digits of Acct #: _____

Name and Address where transferee
payments should be sent (if different from
above):

Phone: _____

Last Four Digits of Acct #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: /s/ J. R. Smith

Transferee/Transferee's Agent

Date: February 22, 2013

AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM
LEHMAN PROGRAM SECURITY


TO: THE DEBTOR AND THE BANKRUPTCY COURT

1. For value received, the adequacy and sufficiency of which are hereby acknowledged, **THE ROYAL BANK OF SCOTLAND plc** (the "Seller"), hereby unconditionally and irrevocably sells, transfers and assigns to **HBK MASTER FUND L.P.** (the "Purchaser"), and Purchaser hereby agrees to purchase, as of the date hereof, (a) an undivided interest, to the extent of the principal amount specified in Schedule 1 attached hereto (the "Purchased Claim"), in Seller's right, title and interest in and to Proof of Claim Numbers set forth on Schedule 1 attached hereto filed by or on behalf of the **Original Claimants** specified on Schedule 1 (the "Proofs of Claim") against Lehman Brothers Holdings, Inc., debtor in proceedings for reorganization (the "Proceedings") in the United States Bankruptcy Court for the Southern District of New York (the "Court"), administered under Case No. 08-13555 (JMP) (the "Debtor"), (b) all rights and benefits of Seller relating to the Purchased Claim, including without limitation (i) any right to receive cash, securities, instruments, interest, damages, penalties, fees or other property, which may be paid or distributed with respect to the Purchased Claim or with respect to any of the documents, agreements, bills and/or other documents (whether now existing or hereafter arising) which evidence, create and/or give rise to or affect in any material way the Purchased Claim, whether under a plan or reorganization or liquidation, pursuant to a liquidation, or otherwise, (ii) any actions, claims (including, without limitation, "claims" as defined in Section 101(5) of Title 11 of the United States Code (the "Bankruptcy Code")), rights or lawsuits of any nature whatsoever, whether against the Debtor or any other party, arising out of or in connection with the Purchased Claim, (iii) any rights and benefits arising out of or in connection with any exhibit, attachment and/or supporting documentation relating to the Purchased Claim, and (iv) any and all of Seller's right, title and interest in, to and under the transfer agreements, if any, under which Seller or any prior seller acquired the rights and obligations underlying or constituting a part of the Purchased Claim, but only to the extent related to the Purchased Claim, (c) any and all proceeds of any of the foregoing (collectively, as described in clauses (a), (b), and (c), the "Transferred Claims"), and (d) the security or securities (any such security, a "Purchased Security") relating to the Purchased Claim and specified in Schedule 1 attached hereto.

2. Seller hereby represents and warrants to Purchaser that: (a) the Proof of Claim was duly and timely filed on or before 5:00 p.m. (prevailing Eastern Time) on November 2, 2009 in accordance with the Court's order setting the deadline for filing proofs of claim in respect of "Lehman Program Securities"; (b) the Proof of Claim relates to one or more securities expressly identified on the list designated "Lehman Programs Securities" available on <http://www.lehman-docket.com> as of July 17, 2009; (c) Seller owns and has good and marketable title to the Transferred Claims, free and clear of any and all liens, claims, set-off rights, security interests, participations, or encumbrances created or incurred by Seller or against Seller, or, alternatively, Seller has been duly authorized to sell, transfer and assign the Transferred Claims by the owner of Transferred Claims who has good and marketable title to the Transferred Claims, free and clear of any and all liens, claims, set-off rights, security interests, participations, or encumbrances created or incurred by such owner or against such owner; (d) Seller is duly authorized and empowered to execute and perform its obligations under this Agreement and Evidence of Transfer; (e) the Proof of Claim includes the Purchased Claim specified in Schedule 1 attached hereto; (f) neither Seller nor, if applicable, the owner of Transferred Claims, has engaged in any acts, conduct or omissions, or had any relationship with the Debtor or its affiliates, that will result in Purchaser receiving in respect of the Transferred Claims proportionately less payments or distributions or less favorable treatment than other unsecured creditors; (g) the Notice of Proposed Allowed Claim Amount ("Notice") for the Proof of Claim provided to Purchaser is true and correct and no action was undertaken by Seller or any prior seller with respect to the Notice for the Proof of Claim; and (h) Seller has not received any payments whether directly or indirectly in respect of the Transferred Claims other than the first and second distributions relating to the Transferred Claims (the "Initial Distributions") pursuant to the Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliate Debtors, dated December 5, 2011, each in the same time, manner and amount as other unsecured creditors of the same class of claims generally.

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is
executed this 22 day of February, 2013.


THE ROYAL BANK OF SCOTLAND plc

By: 
Name: Adrian Pegg
Title: Credit Trading – Special Situations Group

THE ROYAL BANK OF SCOTLAND plc
135 Bishopsgate, London
EC2M 3UR, GB
Attention: John Katsikoumbas
Telephone: +44 0207085 7778
Email: john.katsikoumbas@rbs.com

HBK Master Fund L.P.

By: HBK Services LLC
Investment Advisor

By: 
Name: J. BAKER GENTRY JR.
Title: Authorized Signatory

2101 Cedar Springs Road, Suite 700
Dallas, Texas 75201
Telephone: (214) 758-6107
Facsimile: (214) 758-1207
Attention: General Counsel
legal@hbk.com

Schedule 1

Transferred Claims

Purchased Claim

26.99999984% of Proof of Claim 36769 relating to XS0255434085 which equals USD 3,892,142.15 of a total allowed amount of USD 14,415,341.38

83.33333333% of Proof of Claim 55169 relating to XS0283497005 which equals USD 7,289,578.85 of a total allowed amount of USD 8,747,494.62

100% of Proof of Claim 59551 relating to XS0283497005 which equals USD 2,070,240.39 of a total allowed amount of USD 2,070,240.39

40% of Proof of Claim 55837 relating to XS0334693818 which equals USD 2,000,000.00 of a total allowed amount of USD 5,000,000

100% of Proof of Claim 63849 relating to XS0242764735 which equals USD 1,419,105.77 of a total allowed amount of USD 1,419,105.77

100% of Proof of Claim 63607 relating to XS0210782552 which equals USD 724,923.03 of a total allowed amount of USD 724,923.03

100% of Proof of Claim 63608 relating to XS0210782552 which equals USD 724,923.03 of a total allowed amount of USD 724,923.03

100% of Proof of Claim 59645 relating to XS0324072858 which equals USD 1,100,000.00 of a total allowed amount of USD 1,100,000.00

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	Issuer	Guarantor	Principal/Notional Amount	Original Claimant
Series: MTN4409A CMS SPREAD TARN NOTES	XS0255434085	Lehman Brothers Treasury Co. B. V.	Lehman Brothers Holdings Inc.	EUR 2,700,000	Eurovita Assicurazioni SpA
Series: MTN5971 CMS NOTE	XS0283497005	Lehman Brothers Treasury Co. B. V.	Lehman Brothers Holdings Inc.	EUR 5,000,000	VR-LIW GMBH
Series: MTN5971 CMS NOTE	XS0283497005	Lehman Brothers Treasury Co. B. V.	Lehman Brothers Holdings Inc.	EUR 1,420,000	THE ROYAL BANK OF SCOTLAND PLC
Series: MTN9181 USD FX LINKED NOTE	XS0334693818	Lehman Brothers Treasury Co. B. V.	Lehman Brothers Holdings Inc.	USD 2,000,000	EFG BANK AG

Schedule 1-1

741267v.1 2620/00437

Series: MTN3723 90% CAP PROTECTED NOTE ON BANCO SANT	XS0242764735	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 1,000,000	ANDORRA BANC AGRICOL REIG, S.A.
Series: MTN2564 8 YEAR CMS	XS0210782552	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 500,000	GLOBAL VIDA- COMPANHIA DE SEGUROS DE VIDA S.A.
Series: MTN2564 8 YEAR CMS	XS0210782552	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 500,000	GLOBAL-COMPANHIA DE SEGUROS, SA
Series: MTN8459 CALL SPREAD ON SIA LONG TERM INVESTMENT	XS0324072858	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	USD 1,100,000	THE ROYAL BANK OF SCOTLAND PLC

Schedule 1-2